

From: **Asif Siddiq Kasbati** <[asif.s.kasbati@professional-excellence.com](mailto:asif.s.kasbati@professional-excellence.com)>

Date: Thu, Sep 10, 2026 at 10:42 PM

Subject: PGEC262= Electricity High Bills, Load Shading, Capacity payment, Fuel Adjustment, POL issues with PDL, etc - Explained well at ARY

## **POL, Gas & Electricity Quick Commentary PGEC 262**

**I. Background:** TLQC 3718 of 9.9.26 about Jamaat e Islami & Govt 7.9.26 meeting to decrease High Taxes including PDL, Electricity, Govt expenses, etc **(2)** TLQC 3708 of 4.9.26 about Jamaat-e-Islami & Govt 3.9.26 Meeting details - High Taxes & Levies including PDL & POL Prices, IPPs Capacity payment, Inflation, etc **in trail, blue, italic and double Line** - Other relevant TLQCs are in para III.

## **II. Updated Commentary**

### **A. Video Link**

Further to KQU 4077 of 8.9.26, we inform you about the ARY News Facebook Video [Learned Engineer Hafiz Naeem Sb \(with his Highly Technical team research\) highlighted Several issues as to Electricity High Bills & Load Shading in several parts of the Country, Capacity payment, Fuel Adjustment with PDL, etc. He questioned PM \(Minister & NEPRA\) to reply. Issues are also raised in JI-Govt High Tech Committees meetings on 7.9.26 \(Attachment 262\)](#) in ensuing paragraph, with emphasis ours in **bold & Underline** for quick reading.

**B. Electricity Capacity:** Currently, Pakistan has an electricity generation capacity exceeding 49,500 megawatts, while peak consumption during summer days does not exceed 20,000 to 22,000 megawatts. Due to high energy costs and policy impacts, many consumers have shifted to solar energy. The financial burden is compounded by expensive fuel and unfavorable contracts with Independent Power Producers, leading to costs for power that is either not generated or is overpriced.

**C. Shift to Solar Energy:** Due to high electricity costs and poor policies, many people are transitioning to solar energy despite facing challenges. Approximately 50% of electricity costs are linked to expensive fuel provided to Independent Power Producers (IPPs), which suffer from problematic contracts. Furthermore, persistent load shedding occurs even with excess capacity, raising concerns about the management of the energy sector.

**D. Load Shedding Issues:** Fuel adjustment charges and fixed charges are burdening the public excessively, raising concerns over their financial impact. Despite a reported capacity surplus in electricity generation, load shedding continues, leading to significant confusion and frustration among citizens. The need for accountability from government officials, particularly from Shahbaz Sharif, is emphasized as people demand explanations for the electricity shortfall.

**E. Fuel Adjustment Charges:** Fuel adjustment charges are being unfairly imposed on the public, alongside fixed charges when costs are already high. Despite a significant portion of electricity consumption in Pakistan, there remains a reported shortfall of thousands of megawatts, raising questions about how this shortfall occurs when capacity is ostensibly higher.

## **III. List of few relevant PGEC and Important are marked in bold**

(a) PGEC 259 of 8.9.28 Increase in Diesel price by Rs 3.72 & MS by Rs 12.90, as predicted, Millions Savings, JI-Govt meeting details

(b) PGEC 256 of 3.9.26 about Diesel increase Rs 1.11 & MS increase Rs 2.29, as Predicted; will share good news tomorrow as to JI-Govt meeting

(c) PGEC 254 of 2.9.26 about Diesel increase Rs 0.51 & MS increase Rs 1.08, as Predicted; Govt contacted JI but protest on 3.9.26, as no PDL withdrawal

- (d) PGEC 253 of 1.9.26 about Diesel decrease of Rs. 1.03 and MS increase of Rs. 0.77, with predictions and protests on 3.9.26.
- (e) PGEC 251 of 29.8.26 about minor decreases in MS and Diesel prices of Rs. 0.58 and Rs. 0.17, respectively, with predictions and nationwide protests on 3.9.26.
- (f) PGEC 245 of 20.8.26 about MS increase of Rs. 2.97 and Diesel decrease of Rs. 32.63, with predictions and JI Dharna effects having started.
- (g) PGEC 244 of 19.8.26 about MS increase of Rs. 3.34 and Diesel increase of Rs. 5.27, as predicted, along with KC recommendations.
- (h) PGEC 243 of 18.8.26 about MS increase of Rs. 5.77 and Diesel increase of Rs. 6.47, as predicted, along with KC recommendations.
- (i) PGEC 237 of 31.7.26 about POL price increases from 31.7.26, as predicted by KC, along with KC views and recommendations.
- (j) PGEC 231 of 23.7.26 about POL price increases from 23.7.26, along with KC views and recommendations.

#### IV. Multiplication

If Public support continues with Dharna on Physically OR atleast Social Media and Regular support Invitation to your friends & relatives to be a part of this great struggle based on regular increase in Jamaat e Islami membership form filling, several issues are settled.

Although all the Commentaries are to the extent of the Subscribed IDs only, however, your Goodself is allowed to share this PGEC for the Noble Cause to Impart Knowledge, so as to save POL Prices can be reduced quickly as everyone is facing issues

Otherwise, be ready for constant increases in POL, Electricity Bills & Govt expenses with different methods.

**V. Further Details & Services:** Should you require any clarification or explanations in respect of the above or otherwise, please feel free to email Mr Amsal at [amsal@kasbati.co](mailto:amsal@kasbati.co) with CC to [info.kasbati@professional-excellence.com](mailto:info.kasbati@professional-excellence.com).

Best regards for Here & Hereafter  
Asif S Kasbati (FCA, FCMA & LLB)

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From: **Asif Siddiq Kasbati** <[asif.s.kasbati@professional-excellence.com](mailto:asif.s.kasbati@professional-excellence.com)>

Date: Wed, Sep 9, 2026 at 5:08 PM

Subject: TLQC3718= Jamaat e Islami & Govt 7.9.26 meeting to decrease High Taxes including PDL, Electricity, Govt expenses, etc

**A. Background:** TLQC 3708 of 4.9.26 about Jamaat-e-Islami & Govt 3.9.26 Meeting details - High Taxes & Levies including PDL & POL Prices, IPPs Capacity payment, Inflation, etc **in trail, blue, italic and double Line**

#### B. Updated Commentary

1. We inform you about the Jamaat-e-Islami Islamabad Facebook Video Interesting Press Conference in Islamabad with details about Post Jamaat e Islami Technical Team meeting with Govt Committee on Monday 7.9.26 First Meeting. JI gave 6

major suggestions for 5 Ministries plus SBP, which are sent by Govt to relevant officials. Next meeting planned for Thursday 10.9.25. JI Technical Committee is available for support regarding the explanation and guidance for the six major suggestions. (Attachment 3718) in ensuing paragraph, with emphasis ours in **bold & Underline** for quick reading.

2. For ease of reference, the relevant chapters of the 16-minute video in **Attachment CS1052.1** are mentioned below.

### C. Video areas

00:00 Government Response to Protests

01:00 Economic Challenges Overview (Including Tax & Levies issue)

02:01 Relief Proposals Discussion

03:02 Negotiation Process

07:04 Public Relief Priorities

08:34 Petroleum Levy Issues

11:36 International Market Impact

14:07 Call for Economic Stability

14:38 Daily Price Adjustments

### D. List of few relevant PGEC and Important are marked in bold

(a) **PGEC 259 of 8.9.28 Increase in Diesel price by Rs 3.72 & MS by Rs 12.90, as predicted, Millions Savings, JI-Govt meeting details**

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(i) PGEC 237 of 31.7.26 about POL price increases from 31.7.26, as predicted by KC, along with KC views and recommendations.

(j) PGEC 231 of 23.7.26 about POL price increases from 23.7.26, along with KC views and recommendations.

### E. Multiplication

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*From: **Asif Siddiq Kasbati** <[asif.s.kasbati@professional-excellence.com](mailto:asif.s.kasbati@professional-excellence.com)>*

*Date: Fri, Sep 4, 2026 at 5:15 PM*

*Subject: TLQC3708= Jamaat-e-Islami & Govt 3.9.26 Meeting details - High Taxes & Levies including PDL & POL Prices, IPPs Capacity payment, Inflation, etc*

**A. Background:** Please refer to para C

**B. Updated Commentary:** Further to KQU 4070 of 4.9.26 **being an important matter** we would inform you about Several Links of Videos.

1. Rally of Lawyers duly supported Sindh High Court Bar Association Levy against Petroleum Development and Carrying JI & Hafiz Naeem Sb Banners

2. Hafiz Naeem Sb Speech on 3.9.26 evening, after successful Shutter down peaceful strike with public & traders support

3. Public Support to JI taken up issues, the PDL, etc issues - Govt Team finally on Table on 3.9.26 with Jamaat e Islami team to come up to reduce PDL / POL Prices - Watch Govt Committee **Leader Ahsan Iqbal Sb**

4. **Hafiz Naeem Sb summarized solution** to Eliminate PDL to Govt Committee in Press Conference with Govt Committee. Hafiz Sb also announced Jamaat e Islami Technical Committee to meet with Govt too in the Press Conference-as JI was well prepared with facts & figures

5. **Earlier Electricity issues, Public & Industries got 3,600 Billion Relief (equal to about 26% of Govt Revenue)** as per below Report and more based on Public-JI further pressure for Forensic Audit of IPPs

6. **Jamaat e Islami - Govt meeting 3.9.26 Rana Sanaullah Sb acknowledged earlier Electrify issue lead to relief and further relief possible on POL, Electricity & Inflation decrease**

**C. Jamaat-e-Islami Sir-in / Dharna and PDL Reduction or Waiver, etc**

1. **Effects of Sit-in / Dharna likely to reveal good new shortly for Public as Prime Minister High Level 3 Member Committee Representative finally contacted Jamaat e Islami Naib Ameer Liaquat Baloch Sb finally to agree to meet at JI chosen place either at Mansoorah OR Lahore Dharna. JI is escalating protests over the PDL & High Electricity. JI will respond after Hafiz Naeem Sb return to Lahore**

2. Having stated in para IV, based on the the Sit-In and Warning of JI as covered in today morning KQU **Nationwide Sit-in / Dharna to remain continue & Millions Rallies & Protest on Thursday 3 September against PDL & High Electricity Bills (leading to Inflation)** and these Dhanas are continue since 14 days and are likely to lead to reduction in POL prices, as the public & social media are supporting JI; while electronic & print media are likely to increase support for JI's clause, **as POL & Electricity are Major Public issue leading to High Inflation, Social Injustice, Street Crimes, etc.**

3. To cover this Revenue Gap, JI is asking for reduction Govt excessive expenses (including free electricity, petrol, protocols, etc) and avoid Corruption eg refer to **Pakistan's Corruption Exposed IMF 2025 Report Explained.** Please

*pray for Dharna success (which is for all of us) in order to reduce Inflation, etc for our Family's well-being, Industrial progress, and a better Economy.*

#### ***D. Multiplication***

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