

From: **Asif Siddiq Kasbati** <asif.s.kasbati@professional-excellence.com>

Date: Fri, Aug 21, 2026 at 3:52 PM

Subject: PGEC246= MS increase Rs 0.27 & Diesel increase Rs 1.64 and Predictions

POL, Gas & Electricity Quick Commentary PGEC 246

I. Background: (a) PGEC 227 of Tuesday 14.7.26 about POL Shortage & **Expected price increase** and KC Recommendations **in trail, blue, italic and double Line** (b) Other relevant PGECs are in para IV, including PGEC 231, 227, etc whereby we predicted further increase.

II. Updated Commentary:

(A) Notification: Further to KQU 4050 of 21.8.26, we would inform your about [Prices of Petroleum Products Notification on 21st August, 2026](#) (**Attachment 246.1**).

Products	Prices wef 20.8.26 at 12:01am till 20.8.26 at 12am	Prices w.e.f. 21.8.26 at 12:01am	Increase / Decrease (Rs /liter)
High Speed Diesel (HSD)	363.06	363.06	1.64
Motor Spirit (MS) as KC predicted	337.51	337.51	0.27

III. Saving of Millions: We hope that your entity would have saved millions by following our recommendation as per PGEC 231, 227, 243, etc.

IV. Kasbati & Co Recommendations: In our view, POL prices are likely to increase further Hence, to minimise POL expenses and save millions compared to competitors, we reiterate our recommendation to fill all the entity's vehicle tanks (to the possible extent) ASAP, given several PGECs covering increases, while a few recent PGECs covered minor reductions in POL prices. However, see para V & VI.

V. Jamaat-e-Islami Sir-in / Dharna and PDL Reduction or Waiver

Having stated in para IV, based on the the Sit-In and Warning of JI as covered in today morning KQU (viz [Jam Pack Media Press Briefing - If POL prices are not reduced by Rs 120 or more, the next Plan announced by Jamaat e Islami and now Public support for JI stand & Dharna reason is evident to masses](#)), there is likely to be a reduction in POL prices, as the public is now supporting JI, since this is a large public issue leading to inflation, etc. **To cover this revenue gap, JI is asking for reduction Govt excessive expenses (including free electricity, petrol, protocols, etc.**

VI. List of relevant TLQCs and Important are marked in bold

(a) PGEC 245 of 20.8.26 about MS increase Rs 2.97 & Diesel decrease Rs 32.63; Predictions & JI Dharna effects started

- (b) PGEC 244 of 19.8.26 about MS increase Rs 3.34 & Diesel increase Rs 5.27, as we predicted and KC Recommendations
- (c) PGEC 243 of 18.8.26 about MS increase Rs 5.77 & Diesel increase Rs 6.47, as we predicted and KC Recommendations**
- (d) PGEC 242 of 13.8.26 about MS decrease Rs 1.70 & Diesel increase Rs 1.39
- (e) PGEC 241 of 7.8.26 about POL Prices minor decrease from 7.8.26 and KC View & Recommendation
- (f) PGEC 240 of 6.8.26 about Petrol / MS Price increase as KC predicted; Diesel minor decrease from 6.8.26 and KC View & Recommendation
- (g) PGEC 239 of 5.8.26 about POL Prices decrease from 5.8.26 and KC View & Recommendation
- (h) PGEC 238 of 4.8.26 about POL Prices decrease from 4.8.26 and KC View & Recommendation
- (i) PGEC 237 of 31.7.26 about POL Prices increase from 31.7.26 as KC Predicted and KC View & Recommendation**
- (j) PGEC 236 of 30.7.26 about POL Prices increase from 30.7.26 as KC Predicted and KC View & Recommendation
- (k) PGEC 235 of 29.7.26 about POL Prices increase from 29.7.26 as KC Predicted and KC View & Recommendation
- (l) PGEC 234 of 28.7.26 about POL Prices increase from 28.7.26 as KC Predicted and KC View & Recommendation
- (m) PGEC 233 of 25.7.26 about POL Prices increase from 25.7.26 as KC Predicted and KC View & Recommendation
- (n) PGEC 232 of 24.7.26 about POL Prices increase from 24.7.26 as KC Predicted and KC View & Recommendation
- (o) PGEC 231 of 23.7.26 about POL Prices increase from 23.7.26 and KC View & Recommendation**
- (p) PGEC 230 of 22.7.26 about MS increase Rs 4.93 & Diesel increase Rs 7.15
- (q) PGEC 229 of 21.7.26 about MS decrease Rs 0.35 & Diesel increase Rs 5.71
- (r) PGEC 228 of 19.7.26 about MS & Diesel price increased, as KC predicted. Have Your Entity taken Millions benefit??

VII. Multiplication

If Public support continues with Dharna on Physically OR atleast Social Media and Regular support Invitation to your friends & relatives to be a part of this great struggle based on regular increase in [Jamaat e Islami membership form filling](#), several issues are settled.

Although all the Commentaries are to the extent of the Subscribed IDs only, however, your Goodself is allowed to share this PGEC for the Noble Cause to Impart Knowledge, so as to save POL Prices can be reduced quickly as everyone is facing issues

Otherwise, be ready for constant increases in POL & Electricity Bills with different methods

VIII. Further Details & Services: Should you require any clarification or explanations in respect of the above or otherwise, please feel free to email Mr Amsal at amsal@kasbati.co with CC to info.kasbati@professional-excellence.com.

Best regards for Here & Hereafter
Asif S Kasbati (FCA, FCMA & LLB)

Managing Partner

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From: Asif Siddiq Kasbati <asif.s.kasbati@professional-excellence.com>

Date: Tue, Jul 14, 2026 at 7:20 PM

Subject: PGEC227: POL Shortage & Expected price increase and KC Recommendations

I. Background: This refers to PGEC224 about MS & Diesel price increase, as KC predicted. Have Your Entity taken benefit?? (b) PGEC 226 about HSD, MS, & HOBC price history

II. Shortage: As per a reliable source, there is shortage of Petrol & Diesel as evident from certain pumps in a far flung areas, which became dry (and may likely the same position in cities shortly). Moreover, most Distribution companies are either not providing POL or providing less than 50% of the pumps' requirement; likely owing to matter in para III or overall shortage in upcoming supply to Pakistan and International prices increase.

III. POL Prices Expected increase: Effective from 12:01am on 18.7.26, we also expect the increase in POL Prices in Pakistan owing to international, unless Government reduces Petroleum Development Levy (**PDL**) to counter the increase.

IV. Kasbati & Co Recommendations: Keeping in view para II & III, to minimise POL expenses, arrange to fill all the vehicles ASAP today and ensure POL therein in till atleast Saturday 18.7.27 evening. We expect likely rush at Petrol Pump from today or tomorrow evening

Best regards for Here & Hereafter
Asif S Kasbati (FCA, FCMA & LLB)